

In reference to Current Report 11/2015 dated 19 June 2015, Current Report 20/2017 dated 8 June 2017, Current Report 25/2017 dated 9 October 2017, Current Report 35/2017 dated 1 December 2017, Current Report 2/2018 dated 13 February 2018 and Current Report 5/2018 dated 30 April 2018, Current Report 12/2018 dated 28 June 2018 and Current Report 15/2018 dated 20 July 2018, the Management Board of FEERUM S.A. (the “**Issuer**”) informs that on 3 August 2018 annex No. 010 (the “**Annex**”) to the Multiline Agreement No. K00756/15 dated 19 June 2015 (the “**Multiline Agreement**”) was concluded between the Issuer and the Issuer’s subsidiary company FEERUM YELLOW ENERGY Sp. z o.o. (the “**Subsidiary**”) and Bank Zachodni WBK S.A. with its registered seat in Wrocław (the “**Bank**”).

Pursuant to the Annex, the maximum period for deferring the payment including the validity of letters of credit granted by Bank in accordance with the Multiline Agreement has been extended. In addition, on a basis of the Annex, the catalogue of the Subsidiary’s obligations resulting from the Multiline Agreement has been modified by including additional obligation of the Subsidiary, i. e. the obligation to sell certain amount of cereals stocks in the period described in the Multiline Agreement.

Other provisions of the Multiline Agreement remain unchanged.